

Lunch & Learn Workshop

Own Your Future

*From Successful to Significant;
Strengthening business value and
creating future opportunities*

A focused workshop designed for business owners who want to protect what they've built—and plan for what's next.

- Align your business, personal and financial goals
- Strengthen and accelerate business value—whether for growth or future transition
- Explore transition options aligned with your goals and vision

Date/Time:

Nov. 5th, 2026

11:30am-1pm

Location:

Bank of New Glarus
meeting room

Lunch will be provided



**Register
here
for the
event!**



Speaker,
Nikki Austin
CFP®, CEPA®
Financial Advisor
thrivent